



.....	1
.....	2
.....	3
.....	5
.....	5
.....	6
.....	8
.....	9
.....	9
.....	11
.....	12
.....	16
.....	16
.....	16
.....	18
.....	19
.....	19
.....	19
.....	22
.....	24
.....	28

/		
/ /		
		Wilmar International Limited F34 Bathos 100%
WCL		WCL WCL Holdings Limited
		Wilmar China Limited
		Wilmar China (Bermuda) Limited
Bathos		Bathos Company Limited
		2017 2018 2019
A		



3-1-2-5





F

--	--

1379 15





F

3-1-2-11



3-1-2-12





A

A



3-1-2-15





FF

F F F F



1

3-1-2-18



3-1-2-19



3-1-2-20



3-1-2-21



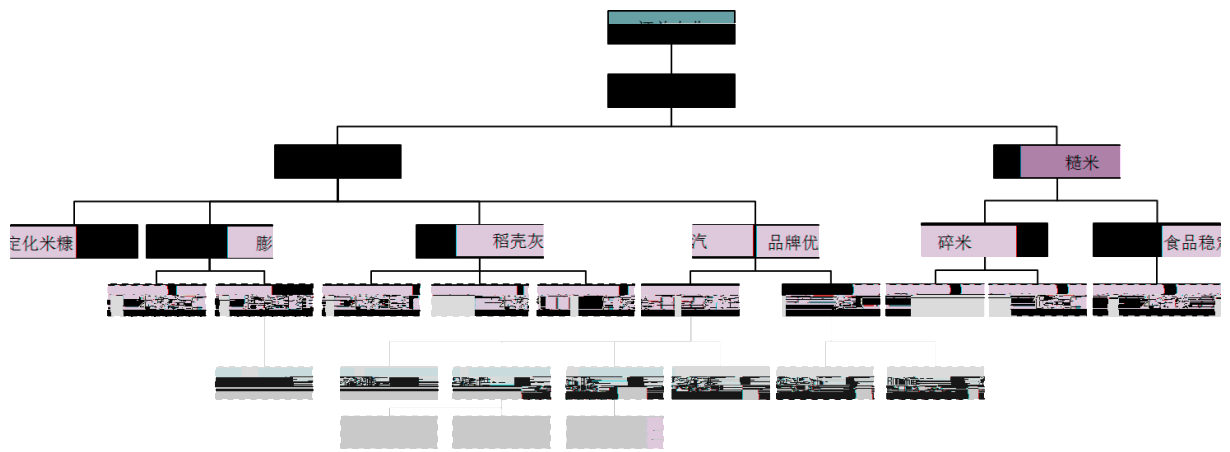
2017	2018	2019
88.99%	89.08%	87.82%



3-1-2-24



3-1-2-25







3-1-2-28

(本页无正文,为《中信建投证券股份有限公司关于益海嘉里金龙鱼粮油食品股份有限公司首次公开发行股票并在创业板上市之发行保荐书》之签字盖章页)

中信建投证券股份有限公司

CHINA

11



