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Wilmar International Limited

F34

Bathos

Bathos Company Limited

Venture Law Ltd Allen & Gledhill LLP

Holman Fenwick Willan Leung Wai Law

Firm Norton Rose Fulbright Tanzania

2019 5 27 2019

2020

2020

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2020

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2020

369-1

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2017

2018

2019

3-3-1-4

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3-3-1-5

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3

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5

2

1

2018 11 30

2005 6 17

2019 1

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3-3-1-10

1

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3

1

2

3

4

3-3-1-11

1

2

3

1

2.1.1

2

4,879,432,382

3,000

2.1.1

3

542,159,154

10%

2.1.1

4

3-3-1-12

5,000

2.1.1

2.1.2

5

2.1.1

3-3-1-13

1

2

1

2

2019 3 4

J2900059266705

3

2019 12 31

4

913100007178563164

Bathos

2

2020

Bathos

2019 12 31

Bathos

3-3-1-20

1

2019 12 31

21,787,656

19,741,335

2,046,321

1,331,029

6.11%

147,343

0.68%

2019 12 31

2,899.80

0.63%

Bathos

2

2019 12 31

3,930,628

3,800,074

130,554

6.34% 7.75%

3 2019 12 31 6 3

4 2019 12 31 4 612 424 23 6

5 2019 12 31 31

6

7

8

9

10 2019 12 31 179 161 18 42 22

2019 12 31

2019 12 31

2019 12 31

3-3-1-24

2018

557,910,000

5%

3-3-1-25

28

3,405,115

3-3-1-27

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3-3-1-29

1,000

1

2018 1 19

[2018]32

15

1

2

2018 2 9

3-3-1-30

2 [2017]19
2017 5 27
26,816.85 1
2017 6 8
2

3 2018 051
2018
5 9 50,000 1
2018 5 14
2

4 [] [2017]0032
2017 3 28
30,000 1
2017 4 10
2

5%

	Holman Fenwick Willan	2019	12
31	5%	Bathos	
	1,000		

10

19,125,055.64	2019	4	3	
	[2019]	10	19	
	2019	4	8	1,800
15,815,582	2,184,418			

(本页无正文,为《北京市天元律师事务所关于益海嘉里金龙鱼粮油食品股份有限公司首次公开发行股票并在创业板上市的法律意见书》的签署页)

北京市天元律师事务所 (盖章)



负责人: _____

朱小辉

经办律师 (签字): _____

徐萍

徐萍

翟晓津

翟晓津

本所地址: 北京市西城区丰盛胡同28号
太平洋保险大厦 10 层, 100032

2020年6月16日